

May 14, 2019

Company name: PC DEPOT CORPORATION

Representative: Takahisa Nojima, President and CEO

Stock Code: 7618, TSE 1st Section

Contact: Yuko Matsuo, Director, Head of General Stakeholder Relation Office

Notice regarding the Plan by the President to Acquire Shares in the Open Market for the Purpose of Distributing Shares to Executives and Regular Employees as a Gift as well as for long term Holdings; and Likely Changes in Major Shareholders

We hereby announce that we have received a notification on May 14th from our president, Takahisa Nojima, that he intends to purchase the company shares in order to distribute shares as a gift as well as for long term Holdings to executives and regular employees of PC DEPOT Group.

1. Plan to Distribute the Shares Held by the President to Executives and Regular Employees
 - (1) Type of shares: common shares are distributed as a gift to our group's executives and regular employees
 - (2) Number of shares: maximum market value of approximately 600 million yen (equivalent to 1,554,400 shares based on May14 share price)
 - (3) Upcoming procedure: conclude gift share contracts gradually from August 2019 onward
 - (4) Purpose of distributing shares as a gift: on the occasion of commemorating the 25th anniversary in August this year, this action will continue to boost morale of our executives and regular employees, and serves to enhance our group's corporate value and sociality.

(Note) Number of shares to be gifted to executives and regular employees are individually determined, therefore the actual number of shares to be distributed may not reach the above-mentioned amount.

2. Plan to Purchase Shares by the President

We have been informed by Takahisa Nojima, that he and TN Holdings, in which Takahisa Nojima is the controlling shareholder, jointly plan to purchase up to 1 billion

yen worth of PC DEPOT's common shares (approximately 2,590,600 shares based on May 14 share price). This planned share purchase, depending on share price fluctuation going forward, may fall under the category stipulated in Financial Instruments and Exchange Act Article 167-1 and Order of Enforcement of Financial Instruments and Exchange Act Article 31, "Stock accumulation designated by cabinet ordinance which is equivalent to take over bid action"

For the planned purchase of shares, Takahisa Nojima has given his intent that he will continue to be committed to managing the company, and that he will continue to strive to enhance the corporate value and sociality of PC DEPOT. In addition, shares acquired by Takahisa Nojima will be distributed to executives and regular employees as a gift as well as for long term Holdings.

Furthermore, we have been informed from TN Holdings, which Takahisa Nojima is the controlling shareholder, that it intends to be a stable long-term shareholder upon purchase of shares.

3. Likely Changes in Major Shareholders

As of end-March 2019, Takahisa Nojima holds 9.93% of the company's voting rights. The planned share purchase may cause changes in major shareholders. The distribution of shares as a gift may also cause changes in major shareholders. In either case, it will be promptly disclosed.

PC DEPOT Group is a solution store for PCs, internet, smart devices serving customers in local communities. We will continue to respond to the diversification of internet devices. Wishing to become an indispensable company in local communities "now" and into the "future", we will strive to enhance our sociality through generating value into the future.

Disclaimer

Note: This document is the translation of Notice submitted to TSE by the company, and is provided for reference purposes only. The original document in Japanese shall prevail if in case of discrepancy between the provisional English translation and the original text in Japanese.