

PC DEPOT CORPORATION-Monthly Report for the Term Ending March 31, 2020

1. Net sales compared to the same month of the previous year (directly managed stores and subsidiary stores)

(%)

| | April | May | June | July | August | September | October | November | December | January | February | March | First quarter | Second quarter | Third quarter | Fourth quarter | First half total | Second half total | Full year |
|----------------------------|-------|------|------|------|--------|-----------|---------|----------|----------|---------|----------|-------|---------------|----------------|---------------|----------------|------------------|-------------------|-----------|
| All stores | 88.2 | 90.9 | 95.2 | 94.1 | 97.9 | 109.5 | 89.8 | | | | | | 91.3 | 100.5 | 89.8 | | 95.8 | 89.8 | 95.0 |
| (Reference: Previous year) | | | | | | | | | | | | | | | | | | | |
| All stores | 93.3 | 96.8 | 98.6 | 93.1 | 96.1 | 99.1 | 91.7 | 88.4 | 90.3 | 91.6 | 89.3 | 90.8 | 96.1 | 96.1 | 90.1 | 90.6 | 96.1 | 90.4 | 93.1 |

2. Net sales compared to the same month of the previous year by segment (directly managed stores and subsidiary stores)

| | April | May | June | July | August | September | October | November | December | January | February | March | First quarter | Second quarter | Third quarter | Fourth quarter | First half total | Second half total | Full year |
|--------------------------------------|-------|-------|-------|-------|--------|-----------|---------|----------|----------|---------|----------|-------|---------------|----------------|---------------|----------------|------------------|-------------------|-----------|
| Products | 85.8 | 94.9 | 101.8 | 100.2 | 108.1 | 106.9 | 91.6 | | | | | | 93.6 | 113.6 | 91.6 | | 103.4 | 91.6 | 101.8 |
| Services | 89.6 | 88.7 | 91.9 | 90.9 | 92.5 | 111.5 | 88.9 | | | | | | 90.0 | 93.4 | 88.9 | | 91.7 | 88.9 | 91.2 |
| (Reference: Final financial results) | | | | | | | | | | | | | | | | | | | |
| Products | | | | | | | | | | | | | 93.1 | 113.7 | | | 103.1 | | 103.1 |
| Services | | | | | | | | | | | | | 89.3 | 93.3 | | | 91.2 | | 91.2 |
| (Reference: Previous year) | | | | | | | | | | | | | | | | | | | |
| Products | 74.2 | 75.8 | 78.9 | 71.2 | 77.0 | 86.9 | 80.3 | 79.7 | 86.9 | 87.5 | 84.6 | 91.8 | 76.1 | 78.0 | 82.8 | 88.1 | 77.0 | 85.3 | 81.2 |
| Services | 110.2 | 113.6 | 112.8 | 111.0 | 110.8 | 107.8 | 99.3 | 94.0 | 92.9 | 94.7 | 91.9 | 90.2 | 112.2 | 109.9 | 95.2 | 92.3 | 111.0 | 93.8 | 101.8 |

3. Changes in the number of stores (including directly managed stores, subsidiary stores, and PC Clinics)

| Beginning of the year | April | May | June | July | August | September | October | November | December | January | February | March | Full year |
|-------------------------------|-------|-----|--|------|--------|-----------|----------------|----------|----------|---------|----------|-------|-----------|
| 126 | 126 | 126 | 126 | 126 | 126 | 126 | 128 | | | | | | 128 |
| including PC DEPOT Smart Life | 46 | 46 | 48 | 48 | 48 | 49 | 49 | | | | | | 49 |
| Renovated Store | | | 2 | | | 1 | | | | | | | 3 |
| NEW | | | | | | | 2 | | | | | | 2 |
| memo | | | Handa Inter Kagoshima Heiwadai* (*Relocated) | | | Kamagaya | Ageo*1 Horjo*2 | | | | | | |

*1 PC Clinic in K's Denki Ageo Store
*2 PC Clinic in K's Denki Horjo Store

* Net sales compared to the same month of the previous year in Section 1 are calculated using POS data from PC DEPOT and PC DEPOT Smart Life stores directly run by PC DEPOT or its subsidiary as well as from PC DEPOT PC Clinic stores.

* Net sales from services are the sum of the preliminary figures for technical service fees, various commissions, and communication charges, etc. The data transmission charges for MVNO business are included in the net sales from services.

* All figures contained in this material are preliminary POS figures. Net sales from services are approximate and include anticipated rebates, etc. It should be noted that these figures will differ from the final financial results.

* Subsidiary stores are the ones managed by PC DEPOT STORES CORPORATION.

■ Announcement

The monthly report for November will be published around December 10.

■ For inquiries regarding this material contact:

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*All figures contained in this material are preliminary POS figures for the purpose of providing a progress report in a timely manner.
Please be aware that these figures will differ from the final financial results.