

November 8, 2012

Summary of Financial Results for the Second Quarter of the Fiscal Year Ending March 31, 2013
[Japanese standards] (Consolidated)

Company name: PC DEPOT CORPORATION
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 Scheduled date of filing of quarterly report: November 14, 2012
 Scheduled date of payment of dividend: –
 Preparation of supplementary references regarding quarterly results: Yes
 Holding the briefing of quarterly results: Yes (for analysts/institutional investors)

Stock Exchange listings:

Osaka Securities Exchange **[JASDAQ]**

(All amounts are rounded down to the nearest million yen)

1. Consolidated Financial Results for the Six Months Ended September 30, 2012 (April 1, 2012 – September 30, 2012)

(1) Consolidated results of operations (cumulative total)

(Percentages represent changes from previous year)

	Net Sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended Sep. 30, 2012	24,168	4.6	199	(49.9)	261	(47.0)	94	(64.1)
Six months ended Sep. 30, 2011	23,097	1.7	398	(45.1)	492	(36.0)	263	(23.4)

(Note) Comprehensive income As of Sep.30, 2012: 82 million yen (-70.3%)
 As of Sep. 30, 2011: 278 million yen (-18.7%)

	Net income per share		Diluted net income per share	
	Yen		Yen	
Six months ended Sep. 30, 2012	431.97		430.35	
Six months ended Sep. 30, 2011	1,195.73		1,192.62	

(2) Consolidated Financial Position

	Total assets		Net assets		Equity ratio	
	Million yen		Million yen		%	
As of Sep. 30, 2012	22,486		9,574		42.1	
As of Mar. 31, 2012	23,238		9,563		40.7	

Reference: Shareholders equity: As of Sep. 30, 2012: 9,461 million yen
 As of Mar. 31, 2012: 9,458 million yen

2. Dividends

(Record date)	Annual dividend				
	1Q-end	2Q-end	3Q-end	Year-end	Annual
	Yen	Yen	Yen	Yen	Yen
Fiscal year ending Mar. 2012	–	350.00	–	350.00	700.00
Fiscal year ending Mar. 2013	–	350.00	–	350.00	700.00
Fiscal year ending Mar. 2013 (forecasts)	–	–	–	350.00	700.00

(Note) Revisions to dividend forecasts published most recently: No

3. Consolidated Forecast for the Fiscal Year Ending March 31, 2013 (April 1, 2012 – March 31, 2013)

(Percentages represent changes from previous year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen	
Full year	51,000	2.6	600	8.4	700	(2.4)	350	24.8	1,599.76	

(Note) Revisions to dividend forecasts published most recently: Yes

***Notes**

- (1) Changes in important subsidiaries during the current consolidated cumulative period
(changes in specific subsidiaries resulting in modifications of the consolidation scope): No
- | | | |
|---------------------|---|----------------|
| New companies: | — | (Company name) |
| Excluded companies: | — | (Company name) |
- (2) Application of special accounting methods to the preparation of quarterly consolidated financial statement: No
- (3) Changes in accounting principles, changes and restatements of accounting estimates
- | | |
|---|-----|
| 1) Changes in accounting principles caused by revision of accounting standards: | Yes |
| 2) Changes other than 1): | No |
| 3) Changes in accounting estimates: | No |
| 4) Restatements: | No |

Please see the appendix page 3, “2. Matters regarding Summary Information (Notes), Changes in accounting principles, changes and restatements of accounting estimates.”

- (4) Number of outstanding shares (common shares)
- | | |
|---|----------------|
| 1) Number of shares outstanding at the end of the period (including treasury stock) | |
| As of Sep. 30, 2012: | 225,020 shares |
| As of Mar. 31, 2012: | 225,020 shares |
| 2) Number of treasury stock at the end of the period | |
| As of Sep. 30, 2012: | 6,238 shares |
| As of Mar. 31, 2012: | 6,238 shares |
| 3) Average number of shares outstanding during the period (cumulative for all quarters) | |
| Six months ended Sep. 30, 2012: | 218,782 shares |
| Six months ended Sep. 30, 2011: | 220,020 shares |

*** Presentation concerning implementation status of quarterly review procedures**

The quarter financial results are not the subject of a quarterly review procedure based on the Financial Instruments and Exchange Act, and at the time of disclosing these quarterly financial results, review procedures regarding the quarterly financial statements based on the Financial Instruments and Exchange Act had not ended.

***Explanation regarding appropriate use of the earnings forecast and other special notes**

Earnings forecasts and other descriptions concerning the future contained in this document are based on information currently available to the Company, and include largely uncertain elements. For details on matters regarding the earnings forecasts, please see the appendix page 3, “1. Qualitative Information regarding the Current Quarter, (3) Qualitative Information regarding Consolidated Forecast.”

We will hold our financial results briefing on November 15, 2012 (Thu.). Documentations used therein, and movies and Q&A thereof will be posted later on our website (http://www.pcdepot.co.jp/co_ir/index.html).

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1. Qualitative Information regarding the Current Quarter

(1) Qualitative Information regarding Consolidated Results of Operations

In the second quarter of the current consolidated fiscal year (April 1, 2012 to September 30, 2012), the Japanese economy has improved gradually due to, for example, the support provided by post-quake reconstruction demand. On the other hand, however, there still remains financial instability in Europe and underlying trend of strong yen. And outlook for the economy including personal consumption has been relatively poor in the context of, for example, future concern about decrease in disposable income caused by the expected rise in consumption tax.

In terms of merchandise sales, as was seen in the weak sales of TVs as a result of last year's termination of analogue terrestrial broadcasting, not only number of PCs sold, but also average unit price and sales amount were below the level of previous year, due to retroaction against the previously increased sales of models supporting digital terrestrial broadcasting; PCs having been widely spread, thus being more like a commodity; and smartphones and tablet devices (multi-functional mobile devices) having got more popularity.

Faced with this environment, our group has promoted parallel operations of "PC DEPOT" stores (comprehensive stores specializing in PCs and networks) and "PC EPOT PC Clinics" which provide PC repair and technical services/support operating in other companies' mass retailing stores. Number of stores increased by 22 from the end of the previous year's second quarter consolidated accounting period, currently totaling 111. And number of stores which have been in operation for less than one year is 23 (11 "PC DEPOT" stores and 12 "PC DEPOT PC Clinics"). While sales at the existing stores decreased, but thanks mainly to the effects of newly-opened stores and newly-started services, we could keep higher level of service sales up 28.3% from the previous year. On the other hand, general and administrative expenses rose by 12.0% YoY due to having more stores, resulting in less ordinary than the same period of previous year.

As a result of the above, for the second quarter of current consolidated fiscal year, sales totaled 24,168 million yen (with an increase by 4.6% as compared with the corresponding period of last year) operating income totaled 199 million yen (with a decrease by 49.9% YoY) and ordinary income totaled 261 million yen (with a decrease by 47.0% YoY compared with the corresponding period of last year) net income totaled 94 million yen (with a decrease by 64.1% YoY compared with the corresponding period of last year).

The operating results for each business segment are as follows.

1) PC sales business

After the migration to digital terrestrial broadcasting in July, 2011, TV market has come to a mature level and peaked. While, in such a situation, anticipation to smartphones and tablet devices (multi-functional mobile devices) has gradually grown, we had a difficult time during the second quarter of the current consolidated cumulative period have suffered, namely sales at existing stores were 90.0% YoY and number of guests therein was 89.5% YoY.

In terms of merchandise, we have continued to strengthen our coverage of rapidly-growing smartphones and tablet devices (multi-functional mobile devices). In terms of services, we started providing, in addition to technical services/support convenient for using PCs and smartphones, services which would be pleasant for wider range of generations in using smartphones at home and with families, such as "Memories in smart video" with which customers' video tapes at home can be played on their smartphones.

In terms of store development, Iizuka-hanase PC DEPOT store (Fukuoka pref.) was closed in August for relocation and enlargement, and then Iizuka-akimatsu store (Fukuoka pref.) was opened in September. At the end of the second quarter, "PC DEPOT" currently has 50 directly-managed stores, 11 subsidiary stores and 5 franchise stores, for a total of 66 stores. Number of "PC DEPOT PC Clinics" which provide PC repair and technical services/support operating in other companies' mass retailing stores is now 57 comprising 49 directly-managed stores (2 newly-opened directly-managed stores plus 47 stores having already opened during the period from September, 2010 to June, 2012), 7 franchise stores and 1 independent store that is currently under trial management by a subsidiary.

As a result of the above, our PC sales business recorded sales of 23,236 million yen (with an increase by 4.8% YoY) and ordinary income of 154 million yen (with a decrease by 62.7% YoY).

2) Internet-related business

In the internet-related business, although members subscribing to our internet provider service have decreased, sales amount is almost at the same level as the previous year, thanks to increase in Web contents creation services. From the beginning of this period, we have strengthened the level of intra-group coordination in our back-up and service structures for the premium services provided by our group. As a part of such activities, business consignment from the parent company has increased from the second quarter, leading to increase in the segment margin.

As a result of the above, our Internet-related business recorded sales of 931 million yen (with a decrease by 0.2% YoY) and segment margin of 114 million yen (with an increase by 30.6% YoY).

(2) Qualitative Information regarding Consolidated Financial Position

Assets totaled 22,486 million yen at the end of the second quarter under review, an decrease of 752 million yen from the end of the previous fiscal year. Liabilities totaled 12,911 million yen, a decrease of 762 million yen. Net working capital (calculated by subtracting current liabilities from current assets) totaled 5,062 million yen, a level that suggests sound finances.

The total value of capital investment carried out in the second quarter consolidated cumulative period was 550 million yen. Major investments included outlays for new store openings – Morioka Flagship Store, Tookaichiba Store and Kannana Okudo Store. These capital investments have been covered by internally-generated funds and loans.

(3) Qualitative Information regarding Consolidated Forecast

In terms of our business performance during the second quarter consolidated cumulative period, net sales, operating income, ordinary income and net income were slightly lower as compared to the full year forecast.

In the third quarter and thereafter, we would still be under stringent circumstance concerning personal consumption. Looking to our industry, new OS “Windows 8” was recently released from Microsoft, followed by new PCs having installed it, and quite a number of new products has been released including various smartphones, tablet devices with 10 inch display, and small tablet devices with 7 inch display, notably “iPad mini.” We will go forward, as well as selling these products aggressively, to promote helping customers use such new products at their ease in various situations like “buying,” “replacing with,” and “after buying,” them, and to enhance our services available for using them conveniently. Nevertheless, we would like to modify our full year consolidated forecasts for the current fiscal year that were announced on May 10, 2012 as follows, taking into account today’s negative factors such as the tougher sales competition among mass electronics retailers, declining unit prices, and the fact that tablets and smartphones having installed “Windows 8” would not be released by the end of this year.

	Net sales	Operating income	Ordinary income	Net income	Net income per share
Previous forecast (A)	Million yen 55,000	Million yen 680	Million yen 800	Million yen 440	Yen 2,011.13
Revised forecast (B)	51,000	600	700	350	1,599.76
Difference (B-A)	(4,000)	(80)	(100)	(90)	-
Percentage change	(7.3)%	(11.8)%	(12.5)%	(20.5)%	-
Results in the previous term	49,693	553	717	280	1,275.62

* The above earnings forecasts are based on currently available information. Actual earnings may differ from these forecasts due to various factors in the future.

2. Matters regarding Summary Information (Notes)**Changes in accounting principles, changes and restatements of accounting estimates**
(Change in depreciation method)

Following tax law revisions, from the first quarter of the current fiscal year, the Company and its consolidated subsidiaries have changed the method of depreciation of property, plant and equipment acquired on or after April 1, 2012 in line with methods prescribed in the revised Corporation Tax Law.

The effect of this change on earnings for the first quarter is insignificant.

3. Summary of Important Information for Going Concern Assumption

Not applicable.

4. Quarterly Consolidated Financial Statements

(1) Quarterly consolidated balance sheets

(Thousand yen)

	Previous consolidated accounting year (Mar. 31, 2012)	Current second quarter consolidated accounting period (Sep. 30, 2012)
Assets		
Current assets		
Cash and deposits	2,083,068	2,858,694
Accounts receivable-trade	3,619,741	3,583,462
Inventories	7,285,693	5,861,975
Accounts receivable-other	461,697	378,499
Deferred tax assets	192,112	203,905
Accrued consumption tax, etc.	30,185	—
Others	559,637	551,090
Allowance for doubtful accounts	(46,520)	(42,653)
Total current assets	14,185,616	13,394,974
Fixed assets		
Tangible fixed assets		
Buildings and structures	5,479,496	6,007,573
Accumulated depreciation	(1,361,012)	(1,564,415)
Buildings and structures, net	4,118,484	4,443,158
Tools, furniture and fixtures	1,848,260	1,911,582
Accumulated depreciation	(1,356,991)	(1,439,838)
Tools, furniture and fixtures, net	491,269	471,743
Land	263,011	263,011
Construction in progress	68,667	25,216
Others	1,910	1,910
Accumulated depreciation	(1,780)	(1,801)
Others, net	129	109
Total tangible fixed assets	4,941,561	5,203,238
Intangible fixed assets		
Goodwill	406,648	280,994
Others	301,364	267,562
Total intangible fixed assets	708,013	548,556
Investment and other assets		
Investment securities	283,093	260,613
Deferred tax assets	169,627	191,625
Guarantee deposits	1,466,773	1,425,606
Lease deposits	1,272,342	1,276,930
Others	211,155	184,530
Total investments and other assets	3,402,993	3,339,306
Total fixed assets	9,052,567	9,091,101
Total assets	23,238,183	22,486,076

(Thousand yen)

	Previous consolidated accounting year (Mar. 31, 2012)	Current first quarter consolidated accounting year (Sep. 30, 2012)
Liabilities		
Current liabilities		
Accounts payable-trade	3,506,108	2,536,056
Short-term loans payable	2,100,000	1,850,000
Current portion of long-term loans payable	1,518,264	1,776,556
Accounts payable-other	1,084,150	860,312
Income taxes payable	129,439	174,344
Provision for bonuses	156,108	181,711
Provision for merchandise warranties	70,854	75,251
Others	660,221	878,628
Total current liabilities	9,225,147	8,332,860
Fixed liabilities		
Long-term loans payable	3,809,574	3,935,490
Long-term accounts payable	121,954	122,760
Provision for retirement benefits	5,706	7,460
Provision for directors' retirement benefits	28,284	—
Asset retirement obligations	341,417	375,975
Long-term guarantee deposited	142,190	137,111
Total fixed liabilities	4,449,126	4,578,798
Total liabilities	13,674,274	12,911,658
Net assets		
Shareholders' equity		
Capital stock	1,601,196	1,601,196
Capital surplus	1,868,598	1,868,598
Retained earnings	6,110,861	6,128,794
Treasury stock	(151,298)	(151,298)
Total shareholders' equity	9,429,358	9,447,292
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	28,823	14,476
Total accumulated other comprehensive income	28,823	14,476
Subscription rights to shares	13,304	18,116
Minority interests	92,423	94,532
Total net assets	9,563,909	9,574,417
Total liabilities and net assets	23,238,183	22,486,076

(2) Consolidated Statements of Income and Statement of Comprehensive Income**Consolidated Statements of Income****(For the first half consolidated cumulative period)**

(Thousand yen)

	Previous first half consolidated cumulative period (Apr.1, 2011 – Sep.30, 2011)	Current first half consolidated cumulative period (Apr.1, 2012 – Sep.30, 2012)
Net sales	23,097,177	24,168,294
Cost of sales	16,035,763	16,504,073
Gross profit	7,061,413	7,664,220
Selling, general and administrative expenses		
Advertising expenses	731,423	816,832
Sales commission	247,838	255,894
Directors' compensations	67,109	63,516
Salaries and allowances	2,017,518	2,336,620
Bonuses	96,404	94,094
Provision for bonuses	147,518	181,711
Retirement benefit expenses	26,396	28,633
Provision for directors' retirement benefits	2,237	842
Supplies expenses	256,620	247,982
Depreciation	291,507	336,955
Amortization of goodwill	146,876	125,654
Rent expenses on real estates	1,005,631	1,109,819
Others	1,625,480	1,865,787
Total selling, general and administrative expenses	6,662,563	7,464,345
Operating income	398,850	199,875
Non-operating income		
Interest income	1,756	1,498
Dividends income	2,422	2,982
Sales incentives	68,469	45,493
Rent income	44,328	58,462
Commission fee	22,638	21,799
Others	29,847	30,107
Total non-operating income	169,462	160,344
Non-operating expenses		
Interest expenses	31,768	46,801
Rent expenses	40,428	48,254
Equity in losses of affiliates	2,001	3,454
Others	1,439	569
Total non-operation expenses	75,638	99,080
Ordinary income	492,674	261,139
Extraordinary income		
Others	354	574
Total extraordinary income	354	574

	Previous first half consolidated cumulative period (Apr.1, 2011 – Sep.30, 2011)	Current first half consolidated cumulative period (Apr.1, 2012 – Sep.30, 2012)
Extraordinary loss		
Loss on retirement of fixed assets	3,780	24,164
Impairment loss	—	5,755
Casualty loss	2,806	—
Others	5,287	5,904
Total extraordinary losses	11,875	35,823
Income before income taxes and minority interests	481,154	225,889
Corporate tax, residence tax and business tax	235,434	157,888
Adjustment amounts such as for corporate taxes	(21,634)	(29,112)
Total corporate tax, etc.	213,799	128,776
Income before minority interest	267,354	97,113
Minority interest in income	4,270	2,606
Net income of the quarter	263,084	94,507

Statement of Comprehensive Income
(For the first half consolidated cumulative period)

	Previous first half consolidated cumulative period (Apr.1, 2011 – Sep.30, 2011)	Current first half consolidated cumulative period (Apr.1, 2012 – Sep.30, 2012)
Net income before minority interest	267,354	97,113
Other comprehensive income		
Valuation difference on available-for-sale securities	10,873	(14,346)
Accumulated other comprehensive income	10,873	(14,346)
Quarterly comprehensive income	278,228	82,766
(Breakdown)		
Quarterly comprehensive income attributable to shareholders of parent company	273,958	80,160
Quarterly comprehensive income attributable to minority interests	4,270	2,606

(3) Quarterly Consolidated Statements of Cash Flows

(Thousand yen)

	Previous first half consolidated cumulative period (Apr.1, 2011 – Sep.30, 2011)	Current first half consolidated cumulative period (Apr.1, 2012 – Sep.30, 2012)
Cash flow from operating activities		
Income before income taxes	481,154	225,889
Depreciation and amortization	313,857	350,797
Amortization of goodwill	146,876	125,654
Increase (decrease) in allowance for doubtful accounts	823	(3,867)
Increase (decrease) in provision for bonuses	29,271	25,603
Increase (decrease) in provision for directors' retirement benefits	2,237	(28,284)
Increase (decrease) in provision for retirement benefits	(895)	1,754
Increase (decrease) in provision for merchandise warranties	8,808	4,397
Interest and dividends income	(4,178)	(4,481)
Interest expenses	31,768	46,801
Foreign exchange losses (gains)	631	474
Equity in losses of affiliates	2,001	3,454
Impairment loss	—	5,755
Retirement non-current assets expenses	3,780	24,164
Decrease (increase) in notes and accounts receivable-trade	(53,871)	36,279
Decrease (increase) in inventories	(1,608,915)	1,423,717
Decrease (increase) in accounts receivable-other	(15,329)	83,198
Increase (decrease) in notes and accounts payable-trade	1,108,379	(970,052)
Increase (decrease) in accounts payable-other	142,792	(210,400)
Decrease (increase) in other assets	(75,468)	39,096
Increase (decrease) in other liabilities	(19,433)	222,467
Others	13,697	21,486
Subtotal	507,988	1,423,908
Interest and dividends income received	2,449	3,102
Interest expenses paid	(31,445)	(47,165)
Income taxes paid	(429,890)	(117,605)
Net cash provided by (used in) operating activities	49,101	1,262,239
Cash flow from investing activities		
Purchase of property, plant and equipment	(877,121)	(548,719)
Purchase of intangible assets	(80,250)	(33,494)
Proceeds from purchase of investments in subsidiaries resulting in change of scope of consolidation	(72,100)	—
Payments for lease and guarantee deposits	(79,513)	(13,349)
Proceeds from collection of lease and guarantee deposits	64,565	55,212
Repayments of guarantee deposits received	(5,079)	(5,079)
Others	(61,265)	4,912
Net cash provided by (used in) investing activities	(1,110,763)	(540,517)

	Previous first half consolidated cumulative period (Apr.1, 2011 – Sep.30, 2011)	Current first half consolidated cumulative period (Apr.1, 2012 – Sep.30, 2012)
Cash flow from financing activities		
Increase in short-term loans payable	7,400,000	13,300,000
Decrease in short-term loans payable	(6,200,000)	(13,550,000)
Proceeds from long-term loans payable	—	1,200,000
Repayment of long-term loans payable	(530,126)	(815,792)
Cash dividends paid	(76,977)	(79,330)
Cash dividends paid to minority shareholders	(32,733)	(497)
Net cash provided by (used in) financing activities	560,162	54,379
Effect of exchange rate change on cash and cash equivalents	(631)	(474)
Net increase (decrease) in cash and cash equivalents	(502,130)	775,626
Cash and cash equivalents at beginning of period	2,505,003	2,083,068
Cash and cash equivalents at end of period	2,002,873	2,858,694

(4) Going Concern Assumption

Not applicable.

(5) Notes in Case of Significant Changes in the Amount of Shareholders' Equity

This information is omitted since there has been no remarkable change.

(6) Segment information, etc.

I. Previous first half consolidated cumulative period (Apr. 1, 2011 – Sep. 30, 2011)

1. Information regarding Sales and Income or Loss Amount for each Reportable Segment

(Thousand yen)

	Reportable Segment			Adjusted amount (Note.1)	Amount stated in quarterly consolidated statements of income (Note.2)
	PC sales business	Internet-related business	Total		
Net sales					
(1) External sales	22,163,973	933,204	23,097,177	–	23,097,177
(2) Inter-segment sales and transfers	14	73,591	73,605	(73,605)	–
Total	22,163,987	1,006,795	23,170,782	(73,605)	23,097,177
Segment income (loss)	413,571	87,797	501,368	(8,694)	492,674

(Notes)

- Adjusted amount of segment income is -8,694 thousand yen of elimination of dividend received between segments.
- Adjustment of segment income with ordinary income in the quarterly consolidated statements of income is performed.

- Information on the impairment loss of fixed assets of each reportable segment, and on goodwill
(Significant impairment loss of fixed assets)
No applicable items.

(Significant changes in amount of goodwill)
No significant changes.

(Significant negative goodwill)
No significant negative goodwill.

II. Current first half consolidated cumulative period (Apr. 1, 2012 – Sep. 30, 2012)

1. Information regarding Sales and Income or Loss Amount for each Reportable Segment

(Thousand yen)

	Reportable Segment			Adjusted amount (Note.1)	Amount stated in quarterly consolidated statements of income (Note.2)
	PC sales business	Internet-related business	Total		
Net sales					
(1) External sales	23,236,949	931,344	24,168,294	–	24,168,294
(2) Inter-segment sales and transfers	864	143,370	144,234	(144,234)	–
Total	23,237,813	1,074,715	24,312,528	(144,234)	24,168,294
Segment income (loss)	154,280	114,624	268,905	(7,765)	261,139

(Notes)

- Adjusted amount of segment income includes -8,730 thousand yen of elimination of dividend received between segments.
- Adjustment of segment profits with ordinary income in the quarterly consolidated statements of income is performed.

2. Information on the impairment loss of fixed assets of each reportable segment, and on goodwill

(Significant impairment loss of fixed assets)

No applicable items.

(Significant changes in amount of goodwill)

No significant changes.

(Significant negative goodwill)

No significant negative goodwill.

5. Supplementary Information

Situation of sales

(Sales by Item)

[Segment name] Item	Current consolidated cumulative period (Apr.1,2012 – Sep.30, 2012)		Year-on-year Change (%)
	Amount (Thousand yen)	Constituent ratio (%)	
[PC sales business]			
PC	5,992,624	24.8	109.7
Peripherals	5,089,897	21.1	101.2
Accessories and supplies	2,313,705	9.6	101.2
Software	592,874	2.4	107.9
Used goods and others	2,354,382	9.7	70.7
Total sales of commodities	16,343,483	67.6	98.1
Royalties and other income	83,789	0.3	41.6
Income from technical service and commissions	6,809,676	28.2	128.3
Subtotal	23,236,949	96.1	104.8
[Internet-related business]	931,344	3.9	99.8
Total	24,168,294	100.0	104.6

(Notes)

1. The above amounts do not include consumption taxes.
2. Transactions between segments have been offset and eliminated.
3. Sales amount of franchise stores included in "Royalties and other income" is 1,390,747 thousand yen.