

PC DEPOT CORPORATION-Monthly Report for the Term Ending March 31, 2016

1. Net sales compared to the same month of the previous year (directly managed stores and subsidiary stores)

	April	May	June	First quarter	July	August	September	Second quarter	First half total	October	November	December	Third quarter	January	February	March	Fourth quarter	Second half total	Full year
All stores	88.9	102.8	104.4	97.9					97.9										97.9
Existing stores	86.4	100.4	100.8	95.2					95.2										95.2

(Reference: Previous year)

All stores	114.0	98.9	90.9	101.5	94.4	97.4	99.5	97.1	99.3	99.6	106.4	96.6	100.5	94.4	94.3	69.7	84.0	91.6	95.1
Existing stores	113.5	98.5	91.3	101.4	91.9	96.1	100.3	95.9	98.7	98.4	106.0	96.3	99.9	93.8	92.0	68.4	82.8	90.6	94.5

2. Net sales compared to the same month of the previous year by segment (directly managed stores and subsidiary stores)

	April	May	June	First quarter	July	August	September	Second quarter	First half total	October	November	December	Third quarter	January	February	March	Fourth quarter	Second half total	Full year
Products	76.7	93.4	93.5	86.6					86.6										86.6
Services	112.9	118.2	120.2	117.0					117.0										117.0

(Reference: Final financial results)

Products																			
Services																			

(Reference: Previous year)

Products	111.6	91.0	78.1	94.0	86.7	90.5	88.1	88.5	91.3	89.6	96.0	86.5	90.2	84.2	81.4	55.3	70.8	79.7	84.8
Services	119.4	115.2	117.5	117.4	109.1	110.6	117.3	112.3	114.7	117.8	128.4	124.1	123.3	118.5	117.6	110.4	115.3	119.1	117.0

3. Changes in the number of stores (including directly managed stores, subsidiary stores, and PC Clinics)

Beginning of the year	April	May	June	July	August	September	October	November	December	January	February	March	Full year
116	116	116	116										116
including PC DEPOT Smart Life	15	15	16										16
Renovated Store			1										1
			Mitaka										

(Comment)

The increased demand in March 2014 prior to the consumption tax increase and that accompanied the termination of Windows XP support affected our business. This caused a dramatic decrease in demand in March 2015.

- * Net sales compared to the same month of the previous year in Section 1 are calculated using POS data from PC DEPOT and PC DEPOT Smart Life stores directly run by PC DEPOT or its subsidiaries as well as from PC DEPOT PC Clinic stores.
- * Net sales from services are the sum of the preliminary figures for technical service fees, various commissions, and communication charges, etc. The data transmission charges for MVNO business are included in the net sales from services.
- * All figures contained in this material are preliminary POS figures. Net sales from services are approximate and include anticipated rebates, etc. It should be noted that these figures will differ from the final financial results.
- * Subsidiary stores are the ones managed by PC DEPOT STORES CORPORATION.

■ Announcement

The monthly report for July will be published around August 11.

■ For inquiries regarding this material contact:

IR officer at 045-472-9838 or ir@pcdepot.co.jp

*All figures contained in this material are preliminary POS figures for the purpose of providing a progress report in a timely manner.
Please be aware that these figures will differ from the final financial results.