

## News Release Dated February 4, 2010

Company name: PC DEPOT CORPORATION (Securities code: 7618)

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### Notice of Revisions to Earnings Forecast

Due to recent trends in operating results, PC DEPOT CORPORATION has revised its forecasts as follows. The previous forecasts were announced on May 12, 2009.

#### Revisions to consolidated forecasts for FY2009 (April 1, 2009 – March 31, 2010)

	Net sales	Operating income	Ordinary income	Net income
	Million yen	Million yen	Million yen	Million yen
Previous forecast (A)	45,000	1,500	1,600	800
Revised forecast (B)	44,800	1,260	1,320	680
Change (B – A)	(200)	(240)	(280)	(120)
Percentage change (%)	(0.4)	(16.0)	(17.5)	(15.0)
FY2008 results (ended March 31, 2009)	42,899	1,259	1,428	684

#### Revisions to non-consolidated forecasts for FY2009 (April 1, 2009 – March 31, 2010)

	Net sales	Operating income	Ordinary income	Net income
	Million yen	Million yen	Million yen	Million yen
Previous forecast (A)	42,500	1,150	1,300	650
Revised forecast (B)	40,200	850	1,000	555
Change (B – A)	(2,300)	(300)	(300)	(95)
Percentage change (%)	(5.4)	(26.1)	(23.1)	(14.6)
FY2008 results (ended March 31, 2009)	40,620	997	1,237	602

#### Reasons for revisions

##### 1. Non-consolidated results and forecasts

PC DEPOT's business performance was generally in line with plan up through the second quarter. However, net sales and gross profits from product sales declined in the third quarter for several reasons. First, benefits from the launch of the new operating system Windows 7 in October were unexpectedly limited. Second, we slashed prices for PCs and other merchandise to win new customers since very few of our products were eligible for points under the "eco-point" system the government introduced to help stimulate the economy. Third, we launched a yearend sale ahead of schedule in December to cope with intensifying competition for customers with cross-industry retailers.

We believe the competitive environment will remain harsh in the fourth quarter as well. The government has decided to extend the deadline of the eco-point system, and changes are underway to the standard although the impact of these changes are uncertain. We revise our original forecasts for FY2009 announced on May 12, 2009, because we see a high probability that a decline in net sales and gross profits from product sales will push operating income below our original forecast.

##### 2. Consolidated results and forecasts

We revise our consolidated forecasts mainly to reflect the revisions to our non-consolidated forecasts.

\* The above forecasts are based on the information available at the time these materials were prepared. Investors should be aware that actual results could differ from these forecasts for a number of factors.